



## About Us

Avante Capital Partners is a majority women- and minority-owned private credit and structured equity fund. We invest in the form of unitranche debt, mezzanine debt and minority equity in high-quality, lower middle market businesses generating at least \$3 million in cash flow.

16-Year  
Operating  
History

\$900MM+  
Invested in 60+  
Platforms

Ranked #2  
Mezzanine Fund  
by Pitchbook

~\$1.5BN AUM  
Across  
Funds I-IV

Flexible  
Capital  
Solutions

## INVESTMENT PROFILE

### INVESTMENT TYPES

- Senior/1L Debt and Revolver
- Unitranche Debt
- 2L/Mezzanine/Junior Debt
- PIK Notes
- Preferred and Minority Equity
- Delayed Draw Term Loans
- ARR Loan Facilities

### TRANSACTION TYPES

- Buyouts
- Growth Capital
- Acquisitions
- Dividend Recaps
- Refinancings
- Syndicated Facilities

### FINANCING FOCUS

- Invest \$10-75MM standalone (up to \$150MM with partners) per investment
- Invest primarily across the United States, with select international capabilities

### COMPANY CRITERIA

- \$3MM to \$35MM EBITDA
- EBITDA Margins > 10%
- Defensible Market Niche or Competitive Advantage
- Diverse Customer Base
- Profitable, Stable Performance

### TARGET INDUSTRIES

- Healthcare
- Business Services
- Consumer Services
- Education
- Software
- Niche Industrials and Manufacturing

## ADDING VALUE TO OUR SPONSORS

### DRIVE GROWTH

We connect portfolio companies with tangible opportunities and help to finance their growth

### SERVE AS EXTENSION OF TEAM

High-quality research, access to our expert network and ongoing portfolio support

### SUPPORT WOMEN IN PRIVATE EQUITY

Access to our extensive women's network and resources for supporting women in the industry

HEALTHCARE PROVIDER



*Unitranche Debt & Equity*

New Harbor Capital

BUSINESS SERVICES



*Junior Capital & Equity*

Periscope Equity

EDUCATION



*Unitranche Debt & Equity*

L Squared Capital

MEDICAL DEVICE  
MANUFACTURING



*Unitranche Debt & Equity*

Inverness Graham

SPECIALTY CONSULTING



*Unitranche Debt & Equity*

Achieve Partners

EDUCATION SOFTWARE



*Unitranche Debt & Equity*

Leeds Equity Partners

AEROSPACE & DEFENSE



*Unitranche Debt & Equity*

Sverica Capital

BUSINESS SERVICES



*Unitranche Debt & Equity*

NexPhase Capital

EDUCATION SERVICES



*HoldCo PIK Note*

Leeds Equity Partners

PHARMA SERVICES



*Unitranche Debt & Equity*

Periscope Equity

HEALTHCARE SERVICES



*Unitranche Debt & Equity*

5th Century Partners (5CP)

AUTOMOTIVE AFTERMARKET  
PRODUCTS



*Junior Capital & Equity*

Promus Equity

INDUSTRIAL SERVICES



*Unitranche Debt & Equity*

ShoreView Capital

EDUCATION



*Unitranche Debt & Equity*

New Harbor Capital

CONSUMER PRODUCTS



*Unitranche Debt*

Frontenac Company

## OUR TEAM

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